**INTEREST RATES MARKET NOTICE**

**Date: 15 March 2021**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NN075”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 17 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN075

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon …**% (10.90% minus 3 Month JIBAR as at 17 Mar 2021 of …%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 March 2024

**Books Close Date** 07 March, 07 June, 07 September, 07 December

**Interest Payment Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** by 17:00 on 06 March, 06 June, 06 September, 06 December

**Issue Date** 17 March 2021

**Date Convention** Following

**Interest Commencement Date** 17 March 2021

**First Interest Payment Date** 17 June 2021

**ISIN No.** ZAG000174848

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NN075%20PricingSupplement1703.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NN075%20PricingSupplement1703.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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